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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
W.S. Badcock Corporation		03/21/2003	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association, as Administrative Agent
Street Address:	201 South College Street
Internal Address:	CP-23
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	75624739	SERENITY BY BADCOCK
Registration Number:	2359675	BADCOCK
Registration Number:	2443504	BADCOCK HOME FURNITURE & MORE
Registration Number:	2646540	LASTING IMPRESSIONS
Registration Number:	2421435	LEGENDS BY BADCOCK

CORRESPONDENCE DATA

Fax Number: (919)286-8199

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8122

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 2200 West Main Street

Address Line 2: Suite 800

900002227

Address Line 4: Durham, NORTH CAROLINA 27705

ATTORNEY DOCKET NUMBER: 512485-1090

TRADEMARK

REEL: 002724 FRAME: 0514

NAME OF SUBMITTER:	Steven D. Thomas
Total Attachments: 2 source=ngsi-t_b#page1.tif source=ngsi-t_b#page2.tif	

TRADEMARK REEL: 002724 FRAME: 0515 **NOTICE**

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of March 21, 2003 (as the same may be amended, modified, extended or restated from time to time the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

	Description of Trademark	Date of
Trademark No.	Item	<u>Trademark</u>

Mark	Registration No.	Registration Date
BADCOCK	2359675	6/20/00
BADCOCK HOME FURNITURE & MORE	2443504	4/10/01
LASTING IMPRESSIONS	2646540	11/5/02
LEGENDS BY BADCOCK	2421435	1/16/01

TRADEMARK APPLICATIONS

Trademark	Description of Trademark	Date of Trademark
Applications No.	Applied For	<u>Applications</u>

Mark	Serial No.	Filing Date
SERENITY BY BADCOCK	75624739	1/20/99

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TRADEMARK REEL: 002724 FRAME: 0516

The Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

W.S. BADCOCK CORPORATION,

a Florida corporation

By: Name: Michael J. Price

Title: Senior Vice President and Chief Financial Officer

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent

Senior Vice President Title:

2